

Naba Alsaaha Medical Services Company IPO share price set at (57) Riyals



Aldukheil Financial Group, the Financial Advisor of Naba Alsaaha Medical Services Company announced that the final price for the offering of the company's shares in the parallel market (Nomu) has been set at (57) Saudi Riyals per share.



Aldukheil Financial Group confirmed that the subscription in the offer shares during the offering period will be via the electronic channels of the receiving entities, "Derayah Financial Company" and "Al Rajhi Bank".

The offering period will commence on Monday 10/01/1444H (corresponding to 08/08/2022G) and will end at 04:00 p.m., Sunday 16/01/1444H (corresponding to 14/08/2022G) "the Offering Period."



It is worth mentioning that the Capital Market Authority has announced that the Authority's Board resolution was issued on 16/11/1443H (corresponding to 15/06/2022G), approving Naba Alsaaha's application to register its shares and offer one million and four hundred thousand (1,400,000) shares, representing 20% of its capital in the parallel market (Nomu).



Aldukheil Financial Group, the Financial Advisor, added that the categories of the Qualified Investors to subscribe in the shares of Naba Alsaaha Medical Services Company includes the following:

- ✘ Capital Market Institutions acting for their own account.
- ✘ Clients of a Capital Market Institution authorized by the Authority to conduct managing activities provided that this Capital Market Institution has been appointed as an investment manager on terms which enable it to make decisions concerning the acceptance of an offer and investment in the Parallel Market on the client's behalf without obtaining prior approval from the client.
- ✘ The Government of the Kingdom, any government body, any supranational authority recognized by the Authority or the Exchange, and any other stock exchange recognised by the Authority or the Depository Center.
- ✘ Government-owned companies either directly or through a portfolio managed by a Capital Market Institution authorized to carry out managing activities.
- ✘ Companies and funds established in a member state of the Cooperation Council for the Arab States of the Gulf.
- ✘ Investment Funds.
- ✘ Non-resident foreigners permitted to invest in the Parallel Market and who meet the requirements stipulated in the Guidance Note for the investment of Non-Resident Foreigners in the Parallel Market.
- ✘ Qualified foreign financial institutions.
- ✘ Any other legal persons allowed to open an investment account in the Kingdom and an account at the Depository Center.
- ✘ Natural persons allowed to open an investment account in the Kingdom and an account at the Depository Center, and fulfil any of the following criteria:
 - » has conducted transactions in security markets of not less than 40 million Saudi riyals in total, and not less than ten transactions in each quarter during the last twelve months.
 - » his net assets are not less than 5 million Saudi Riyals.
 - » works or has worked for at least three years in the financial sector.
 - » holds the General Securities Qualification Certificate which is recognized by the Authority.
 - » holds professional certificate that is related to securities business and accredited by an internationally recognized entity.
- ✘ Any other persons prescribed by the authority



For more information and details related to subscription, please refer to the prospectus published on the websites of Naba Alsaaha Medical Services Company (www.nams.sa), Aldukheil Financial Group (www.aldukheil.com.sa), the Capital Market Authority (www.cma.org.sa), or the Saudi Exchange Company "Tadawul" (www.saudiexchange.sa).

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